Addressing some challenges in autonomic monitoring in self-managing networks

Ranganai Chaparadza, Hakan Coskun, Ina Schieferdecker

Abstract- Self-monitoring is one of the key expected capabilities of an autonomic system. An autonomic system can be a single network node or the entire network as an entity, having the ability to automatically adjust its behaviour based on the conditions in which the system and its components work. Self-monitoring for the purposes of self-configuration, cooperative event detection by a number of systems in a network, knowledge/information distribution, service-diagnosis and selfprotection requires a number of challenges/questions to be addressed. In this paper, we present the concepts behind selfmonitoring as a capability of a single node and as a capability of a network that is considered as an entity. We also discuss the challenges and questions to be addressed when designing and deploying self-monitoring mechanisms for a single node and for an entire network and, we present some solutions to these challenges. Because self-monitoring is broad, we limit our focus to self-monitoring applied to inbound/outbound protocolspecific traffic at some point(s). As part of the solution to some challenges we try to address, we introduce the concept of On-Demand Monitoring (ODM) of protocol-specific traffic.

Index Terms— Self-monitoring, on-demand monitoring, dynamic on-demand SNMP micro MIBs for exploiting the power of protocol/traffic analysers.

I. INTRODUCTION

THE network landscape is changing drastically. The research community recognizes that next generation networks will exhibit novel features enabling the development of new network technologies and environments, unlike what we are experiencing today. It's not a big deal to come to this conclusion: topics like self-healing networks, autonomic communications, ad-hoc networking, swarm intelligence, multipath routing, etc. allow us to get a picture of the "futuristic" approaches and properties that are going to form the networking world of the future. The raison d'être behind such developments is to enable services and applications with new features. The downside, however, is that the dynamics and the complexity of such environments will increase to a great extent.

Traditional monitoring and measurement functions in the

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traditional Internet mostly have a diagnostic role, often requiring human intervention. Next generation networks will employ self-monitoring as part of self-management. A network that is said to have self-monitoring capabilities is a kind of network that does not require human intervention or intervention from outside the network, to decide on triggering the monitoring of traffic or some resources. It is a network that takes decisions on its own, about what to monitor, when to monitor and where (a point(s) within the network) to trigger monitoring. Managing the services and quality of service (QoS) will get more complex than in traditional IP environments. Management of these networks will also evolve to self-management, incorporating new approaches which without doubt are going to demand the gathering of extensive information and knowledge about the state of specific devices/machines and the network, as well as efficient methods of handling monitoring data.

Irrespective of what will come, one thing will remain the same. Computers will use protocols to communicate; messages will be exchanged via links/routes independent of the used communication principles. By capturing and analysing protocol specific packet exchanges at strategic points in the network, a lot of knowledge can be deduced about complex protocol interactions. Such knowledge, when gathered on-demand, enables the invocation of, among other functionalities, self-diagnosis, self-configuration and automated service troubleshooting in a self-managing network [1]. As a result, rich and more intelligent monitoring of traffic flow and resource utilisation will be required by next generation networks. In such networks, monitoring does not just have a diagnostic role but become an important tool for supporting the network operation and providing service auditing for both traditional and valueadded services. Therefore, network monitoring and measurement is becoming more important than it was until

In this paper we strive to answer the questions about requirements these new approaches impose on the monitoring of the network(s) and what changes current monitoring systems will undergo to meet these requirements. To answer these questions seems to be impossible because nobody can foresee how the future will look like in detail. But if we focus only on a specific research topic, like autonomic communications and its visions [2], like self-monitoring, it should be feasible to find some answers.

A system that is said to have self-monitoring capabilities is a kind of system that does not require human intervention

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II. ADDRESSING THE CHALLENGES IN SELF MONITORING

A. A short discussion on the challenges/questions

The main challenge in self-monitoring is that it demands a lot of resources (CPU, memory etc) to be available to monitoring tasks such that the performance of applications and services running on the system should not be severely degraded by these overhead monitoring tasks, and this is difficult to achieve because resources are costly. Selfmonitoring mechanisms of a single node can consume a lot of resources, mainly CPU and memory. On the other hand, self-monitoring mechanisms for the entire network as an entity, consumes bandwidth in addition to resources consumed in various monitoring points (nodes, data collection points etc) in the network because, systems within the network would need to exchange information as demanded by the monitoring objective. One of the purposes of self-monitoring is self-configuration, which requires that certain systems participating in the global network monitoring objective be able to send event notifications to each other or to a central decision point, so that the network nodes are automatically re-configured to adapt to the changes in the network state. Another purpose of selfmonitoring, as a capability of the network, is to allow systems participating in a global monitoring objective to be able to co-operatively or collectively detect an event by triggering monitoring activities on each other and, distributing knowledge such as protocol-specific traffic flow rate, overloaded links and routers, to all interested systems. Where systems trigger monitoring tasks on each other and where knowledge distribution is required, security becomes an issue to be addressed. A self-monitoring network can also employ self-diagnosis, requiring that test packets are sent from one system to another while some systems are demanded to monitor (track) the packets or conversations taking place between selected systems, and this might require that one of the systems needs to remotely collect protocol-specific packets captured by a number of systems in order to create a single, consolidated view of a service that spans a number of system interfaces and protocols. As will be seen later, the concept of on-demand monitoring answers some of the questions about how to address these challenges.

One of the questions we seek to answer is: how can self-monitoring mechanisms be implemented in such a way that scarce and critical resources are not consumed unnecessarily? To answer this question, we first identify the kind of monitoring data that can be collected elsewhere and not within a node whose resources are limited. For example, traditional monitoring methods like SNMP are self-monitoring mechanisms in nature, in the sense that, a device such as a router, autonomously collects data, applies some reasoning (policies) on the data and can take some actions e.g. rate limiting or sending notifications to management systems. Yet, such data collection points become heavily

burdened by having to gather data about traffic flow i.e. bulkstats gathering [13] or Netflow [12] data collection and still being expected to fulfil their primary function, that is: routing and forwarding packets. By moving some traffic related data collection from routers to some dedicated cheap tapping devices i.e. standard PCs connected to span/mirror ports on a switch and, installing probes on the tapping devices to passively monitor protocol-specific traffic, perform computations on the captured traffic such as rate of flow and detect traffic patterns, we can reduce the burden (resource consumption) on devices like routers. This is, so to say, burden reduction on scarce and critical resources. As will be seen later, such probes should be capable of detecting traffic patterns, propagate event notifications and if necessary decode protocol-specific traffic as may be required for autonomic service diagnosis or troubleshooting. Part of the answer to the previous question also lies in the concept of On-Demand Monitoring (ODM) and the notion of ODM session management, whereby monitoring is triggered only when it is necessary to do so and resources must be freed whenever monitoring is no longer necessary. When the monitoring is triggered by an application within a node for the purpose of monitoring an internal resource or inbound/outbound protocol-specific traffic, we call this locally-triggered ODM. When a remote system creates an ODM session on another system, we call this remotely triggered ODM. The points where on-demand monitoring can be applied includes any node on which traffic can be captured and analyzed, including the tapping devices. In this paper, we focus on protocol(s)-specific traffic monitoring and so we define On-Demand Monitoring (ODM) of protocol(s)-specific traffic, as the kind of monitoring that imposes the following requirements on the target system on which the monitoring of packets or protocol messages is demanded:

- The ability to receive and process monitoring requests at any time. A request triggers the monitoring and, selective traffic monitoring is achieved via rich traffic filters.
- The ability to suspend, resume and stop a monitoring task upon the reception of an authorized request. This implies a notion of an ODM session and session management.
- The ability to receive and process data retrieval requests and to send responses (requested monitoring data) to the requester. This implies that the monitoring data is stored by the target system in a data model well understood by the requester e.g. an SNMP MIB data model [7], [8].
- The ability to detect dynamically user defined events and send notifications to some user defined destination system(s). The ODM session owner defines the event(s) to be watched for and specifies where notifications should be sent. The events are derived from the captured traffic e.g. "no SIP packet captured within 20 seconds from the start of capturing" can be specified as an event, resulting in a notification.

- The ability to execute special task programs (actions)
 upon the reception of an authorized request or due to
 the occurrence of a user specified event. The ODM
 session owner specifies the action to be taken by the
 target system when an event has been detected.
- Provide timestamps associated with the departure/arrival of each captured packet if required by the session.
- Security guarantees for an ODM session owner i.e. encryption of ODM requests and responses from the target system.
- The ability to create dynamic on-demand data models for storing monitoring data derived from the captured traffic and specific to each ODM session running on the target system. For instance, dynamic on-demand SNMP micro MIBs for storing data derived from the captured traffic e.g. the computed rate of flow of the captured traffic, packets summary table of the captured packets and, Object Identifiers (OIDs) allowing a remote or local ODM session owner to import a captured packet(s) for off-line analysis or to view particular fields of a particular captured packet, as the packet was decoded on the target system, allowing the use of SNMP to view monitoring data if the ODM session owner is remote. The good thing about the SNMP MIB data model is that, it allows a remote system to retrieve only the information that is required at any time via the use of OIDs, without having to use bandwidth consuming methods such as reading a lot of data using file transfer and then scanning the data for the required details.

III. OUR ODM-CAPABLE PROBE AND HOW IT ADDRESSES THE CHALLENGES IN SELF-MONITORING THAT IS LIMITED TO TRAFFIC MONITORING

We designed a probe that fulfils the outlined requirements for an ODM target system. The probe consists of a number of inter-working components integrating the power of SNMP and Protocol analyzers. The SNMP components are based on the Net-SNMP open source tools [5] and the multiprotocol analyzer parts are based on a modified Ethereal [4]. Figure 1 shows the design of our ODM Probe that integrates a number of tools and their strengths. The probe components are described below.

A. The ODM-Request Handler (Access/Admission Control Server)

It is a server component that processes ODM requests and communicates a unique private key with the requester (ODM session owner), useful for subsequent interactions with the probe. The corresponding external arrows on the top indicate ODM commands and the responses. All interactions between the ODM Server and a particular client (session owner) use the Secure Sockets Layer (SSL) for security. It manages the MIB region assignment (sub tree hook) for each unique ODM session requiring an on-demand MIB creation. When a request arrives, it assigns a MIB region root identifier to be dynamically registered by components inter-working with the SNMP Master Agent e.g. "1.3.6.1.3.X", where X is the root sub-tree hook and

becomes free when the ODM session dies. It checks for the authorization of a particular ODM session owner to modify any monitoring session. It starts a multi-protocol analyzer engine, passing to it the MIB region's root ID. It also maintains a list of started multi-protocol analyzer engines and their associated capture filters. The ODM commands (requests) it receives are:

- ODM trigger (start) request, which specifies the traffic capture filter to be used e.g. "ip proto 17", the default session TTL (Time-To-Live), and packet discard rate (PDR), that is, the rate at which packets are deleted from memory after being used in some computations,
- Pause-session(input-param: key),
- Resume-session(input-param: key),
- Stop-session(input-param: key),
- Set-Filter(input-params:key,traffic filter),
- Refresh-session(input-params: key, new TTL).

This component is implemented with an interface that allows special task DISMAN-JASMIN-SCRIPT MIB [1], [6] based scripts to interact with it. Such scripts can be downloaded into the ODM probe by a session owner specifying the actions to be taken when some specified events have occurred such as events computed/deduced from the captured traffic.

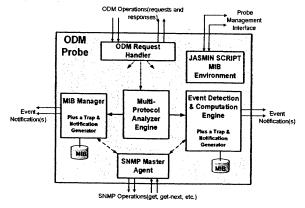


Figure 1: The ODM Probe

B. The Multi-Protocol Analyzer Engine

This is the component that does the capturing, filtering and decoding (if required) of the protocol specific traffic specified in the request. It creates two threads, the MIB Manager, the Event Detection and Computation Engine. It also listens for ODM monitoring session modifications issued by the session owner. It stores each packet's decoded protocol tree if required by the ODM session owner, subject to discarding as specified by the session owner. We implemented this component as a modified Ethereal (Tethereal).

C. The MIB Manager

This component implements an algorithm for the SMI MIB definition and advertisement to destinations specified by the ODM session owner. It handles the freeing of memory by discarding redundant packets from the SNMP table of captured packets at regular intervals as specified by the session owner. It also generates traffic related notifications based on the events and expressions specified in the embedded IETF Event MIB [9] and the IETF Expression MIB [10]. It also implements a generic packet Object Identifier (OID) for binding a specific user specified packet so that the requester can remotely retrieve a particular packet of interest as may be necessary during automated troubleshooting and service diagnosis. In order to retrieve a particular packet we use a push model. The requester tells a push-packet handling script to push a particular packet e.g. the Nth packet from the first captured packet to the generic packet OID so that the requester can remotely view the packet or certain protocol fields of the packet via SNMP. This component is implemented as a SNMP subagent based on the AgentX protocol [11] and, is a thread created by the associated analyzer Engine. Figure 2 shows a fragment of an example SMI definition of an on-demand micro MIB that the MIB manager can create and advertise to interested parties as specified by the session owner.

```
---- Current Rate of flow of ODM specified traffic ---
rateOfFlow OBJECT-TYPE
  SYNTAX Unsigned32
  MAX-ACCESS read-only
  STATUS current
  DESCRIPTION
     "The computed Rate of Flow of the specified
    traffic."
  ::= { ODMSessionSubTreeHook 1 }
 --- Event Notification ---
odmDescribedEventX NOTIFICATION-TYPE
  OBJECTS {EventTimeStamp, EventDescription}
  STATUS current
  DESCRIPTION
     "An event described by the ODM session owner"
  ::= { ODMSessionSubTreeHook 2 }
---- The Protocol Hierarchy Statistics Table ----
Protocol HierarchyStatisticsTable OBJECT-TYPE
  SYNTAX SEQUENCE OF protocolStatisticsEntry
  MAX-ACCESS not-accessible
  STATUS current
  DESCRIPTION
     "This table contains entries for statistics of
     each protocol within the stack, over a capture
     duration specified by the ODM session owner."
   ::= { ODMSessionSubTreeHook 3 }
```

Figure 2: Fragment of an example SMI definition of an ondemand micro MIB

D. The Event Detection and Computation Engine

This component detects events which can be based on

packet details i.e. protocol fields or can be based on some computations, and sends notifications to the designated recipients or triggers the execution of some special task programs. Some event triggers require some computations to be performed. This component does some computations e.g. some statistics on the captured traffic. It also listens for any session modifications. This component also creates a packet discarder thread that takes care of discarding the packets that have already been used in computations and are no longer required. This component is implemented as an SNMP subagent based on the AgentX protocol [11] and, is a thread created by the associated analyzer Engine. Below is an example of a behaviour specification file that drives this component and is uploaded by the ODM session owner into the ODM probe when the ODM request has been accepted. We developed an Event Description and Behaviour Specification Language that is an XML-like language. It is used to specify events to be watched for by a particular ODM monitoring session and specifies the behaviour of the session. Figure 3 shows how a session owner describes an event to be watched for a specified packet of interest, provide the destination or destinations where an SNMP inform (notification) message should be sent or describes an event based on whether some packet has been captured or not after a specified time, including any action to be taken (script execution). The behaviour description includes what to compute e.g. rate, computation step e.g. every 600 seconds, whether computations should be stored or the computed values should be propagated as notifications to interested systems and, continuous checks on whether the rate exceeds the specified threshold, resulting in an action (script execution) or notification.

E. The SNMP Master Agent

This component takes care of all SNMP operations. It handles all the ODM monitoring data collection commands (snmp-get etc.) and other SNMP operations on the system beyond ODM. It registers the MIB regions assigned to a particular ODM session and dispatches requests to the appropriate running sub-agents, the MIB Manager and the Event Detection and Computation Engine.

Three of the components, namely the Multi-Protocol Analyzer Engine, MIB Manager, Event Detection and Computation Engine are created on-demand at runtime for each ODM session, depending on the needs of the session. The MIB Manager, Event Detection and Computation Engine are created only if necessary because an ODM session might require only the capturing of traffic and storing the packets into a file, without decoding the packets, so that the session owner can retrieve the file and decode the packets offline. The other components are shared by all ODM sessions running on the probe.

To name a few application examples: considering selfconfiguration of a network, ODM sessions can be created at strategic points in the network, where ODM probes are instrumented, and demand that each session computes and propagate the computed current rate of flow of the specified

```
<Nth_packet number="10" layer ="3">
  <field number="2" value! ="oxbc" event_nofitification="yes" dest="ipaddr ..."</pre>
    event description="packet number 10, layer 3, field 2 value is not 0xbc" action="no">
  </field>
</Nth_packet>
<No_packet_captured reference="from capture start time" seconds="45" event_nofitification="yes"
  dest="ipaddr..." event_description="45 seconds elapsed from start capture and no packet has been
captured" action="ScriptX.pl">
</No_packet_captured>
<packet_captured reference="from capture start time" seconds="30" event_nofitification="yes"</pre>
  dest="ipaddr..." event_description="30 seconds elapsed from start capture and a packet has been captured"
action="ScriptY.pl">
</packet_captured>
<Behavior computation="Rate" computationStep="600" storeComputations="No"</p>
propagateComputedValue="yes">
  <ComputedEventCheck computation="Rate" threshold="1Mbit/s" booleanCheck="Rate < threshold"
  event_nofitification="yes" dest="ipaddr..." event_description="Rate exceeds threshold"
  action="ScriptG.pl">
  </ComputedEventCheck>
</Behavior>
```

Figure 3: Example of an Event(s) Description and Behavior Specification file

traffic, so that interested nodes can build knowledge about the current load in the network and reconfigure routing and forwarding engines in routers. Another example is for automated service troubleshooting and self-diagnosis of the network, whereby ODM sessions are created at intelligently selected points in the network and test traffic is injected into some points, each ODM session monitoring traffic belonging to a particular protocol(s), and a centralized consolidation application remotely pulls certain packets from the ODM sessions to create a consolidated view of say, a VoIP call that traverses a number of protocols and spanning a number of interfaces, for diagnosis/troubleshooting.

IV. WHAT IS NEW IN THIS RESEARCH, CONCLUSIONS AND FURTHER WORK

In this paper we demonstrated how some challenges and questions in self-monitoring can be addressed by the concept of on-demand monitoring as applied to protocol-specific traffic monitoring. In this concept, systems can self-monitor themselves regarding inbound/outbound traffic, with the notion of session management, driven by some control applications. For a self-monitoring network, systems can trigger monitoring on themselves and on each other, by creating sessions, describing events to be watched for, propagating event notifications to interested systems, taking actions and freeing resources (tearing down sessions) when monitoring is no longer required.

The concept of On-Demand Monitoring (ODM) of protocol-specific traffic as presented in this research is a new thing. Where, when and how long triggered monitoring should be initiated depends on applications and defined objectives. Resources must be freed when an ODM session has expired. The concept of dynamic on-demand SNMP

MIBs as applied to on-demand monitoring of protocol specific traffic is new. The thing is, instead of having a number of predefined static MIBs, in the case of ODM, we need to create dynamic registrations of MIB regions running in parallel and potentially belonging to different ODM session owners. Each of such MIBs is created on-demand and has a TTL (Time-To-Live) and dies when the ODM session dies (terminated). From the Ethereal framework for dissector (decoder) contributions, we are currently developing an algorithm that derives the MIB representation of some information such as protocol hierarchy statistics as OIDs, from the way a dissector handles the decoding and data storage, without affecting the framework for dissector contributions. The derived MIB dynamically acquires a unique registration from the ODM Request handler component and, the algorithm defines the MIB in SMI (Structure of Management Information) and advertises it to any system intending to access the MIB as specified by the ODM session owner. The ODM probe will grow in parallel with Ethereal protocol decoder contributions. The MIB is created on-demand when the specified traffic has been captured. As demonstrated in this paper, the idea of ODM includes dynamic creation, registration, invocation and removal of MIB instances derived from the captured traffic specified by the ODM session owner, including the SMI definition of the micro MIB and its advertisement to interested parties. The work presented in this paper is work in progress. The ODM Probe that we are currently developing will enable the development of applications for automation of network management tasks. troubleshooting tasks etc. Such probes can be installed at strategic points inside the network and in end-systems to form an ODM platform. Currently, we have managed to integrate and test the Access Control Server, the modified Ethereal (Multi-Protocol

Engine) and its run-time child components (MIB Manager, Event Detection and Computation Engine) with the SNMP Master Agent so that we can remotely trigger the creation of an ODM session and walk the SNMP table storing some captured packets and, cause the components to sent generic SNMP notifications derived from the captured traffic to a specified destination(s).

Some of the issues and challenges still to be addressed in this research are: The impact/effects of capturing on high speed links, on data storage, real-time events computations and propagation; Performance issues to do with remote packet retrieval; Performance issues to do with walking large SNMP tables containing details derived from captured packets; Scalability problems - How many concurrent ondemand monitoring sessions can run on a system without impacting some running applications? Also the development of the Events Description and Behaviour Specification Language continues. Future work will include creating Session Behaviour Repositories on the ODM probe so that an ODM session owner will not need to upload an Event Description and Behaviour Specification file upon the admission of a request but rather, indicate behaviour that session runtime components can use from the repository. For locally triggered ODM, we will create an Application Programming Interface (API) that will allow special task applications to navigate captured packets using the same display filters as used in native Ethereal.

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